

Market today: Fly high

(Phuong Nguyen – phuong.nh@vdsc.com.vn)

- *With the existing bullish inertia, it's possible that market will continue to increase at the beginning of the next session. However, it's still necessary to consider the short-term profit-taking pressure at 1,030 - 1,050 points of the VN-Index and the possibility of retreating as market's increase is somewhat hurried and there has not shown any positive accumulation movement.*
- *The market's movements in the near future will greatly affect the market state, if there is a positive accumulation move above the 1,000 point of VN-Index, it will open up opportunities for an uptrend for the market. next time.*

Market started a new session and continued to explore supply and demand around 1,000 points of VN-Index and VN30-Index. This movement lasted throughout the morning session with few highlights. However, entering the afternoon session, market soared and got out of the exploration state with a positive support cash flow. VN-Index gained 34.65 points (+3.49%) and closed at 1,028.01 points. Liquidity increased with 572.3 million shares matched on HOSE.

VN30 group also saw positive changes in the afternoon session and outperformed the general market with an increase of 3.85%. Among the group, up to 28 gainers and 9 ceiling gainers such as STB (+7%), VRE (+7%), BID (+6.9%), CTG (+6.9%), TCB (+6.8%) ... On the other side, only 2 losers, namely NVL (-0.8%) and PDR (-0.2%).

With the strong growth of the general market, many industry groups rebounded after a deep decline, and numbers of gainers dominated the market. Notably, the return of Banking group, this group has positively supported investor sentiment. Securities, Oil & Gas, Chemical groups all managed to rise.

Foreign investors continued to be net sellers on HOSE with a value of VND 168.5 billion. They sold a lot at KBC (-140.5 billion), HPG (-97.5 billion), STB (-47.8 billion), VIC (-39.3 billion), VHM (-27.6 billion)... By contrast, they bought a lot at VNM (+71.8 billion), FRT (+59.9 billion), MSN (+56.9 billion), VRE (+29.2 billion), HAH (+12.5 billion) ...

Market suddenly skyrocketed after a little time of exploring around 1,000 points of VN-Index and VN30-Index. Liquidity increased compared to the previous session and the closing level of the VN-Index was at the highest level of the session, showing an effort to support the cash flow. With the existing bullish inertia, it's possible that market will continue to increase at the beginning of the next session. However, it's still necessary to consider the short-term profit-taking pressure at 1,030 - 1,050 points of the VN-Index and possibility of retreating as market's increase is somewhat urgent and there has not been any positive accumulation movement. The market's movements in the near future will greatly affect the market state, if there is a positive accumulation move above the 1,000 point area of the VN-Index, it will open up opportunities for an uptrend in the near future. Therefore, investors should temporarily limit chasing buying and need to observe the accumulation ability to re-evaluate the state of the market. In the meantime, it's possible to consider stocks with good fundamentals and good.

Analyst Pin-board

PHR - Land handover deals will be fulcrums for earnings

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*If you are interested in this content, please see the **attached file** or click [link](#) to view more detail.*

“Fly high”

Technical Analyst Recommendations

The market suddenly moved up after struggling around 1,000 points of VN-Index and VN30-Index. With the existing bullish inertia, it is possible that the market will continue to increase at the beginning of the next session. However, for the time being, investors should be aware of short-term profit-taking activities at 1,030 - 1,050 points of the VN-Index and there is possibility to retreat from the upper resistance because the market's increase is somewhat urgent and there has not been any positive accumulation. Therefore, investors should temporarily limit chasing increasing stocks and need to observe the accumulating action to re-evaluate the state of the market.



VIETNAM

Time	Event
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND
20/10/2022	Expiry date of VN30F2210 futures contract
20/10/2022	Deadline for publication of financial statements Q3/2022
29/10/2022	Announcement of Vietnam's economic data
30/10/2022	Deadline for publication of financial statements Q3/2022 (If Financial statements of the parent company/consolidation/general)
03/10/2022	Publication of PMI (Purchasing Managers Index)
17/10/2022	Announcement of changes in component stocks VNFIN SELECT, VNDIAMOND; Update information of component stocks VN30, VNFIN LEAD, VNFIN SELECT, VNDIAMOND

WORLDWIDE

Time	Country	Event
04/10/2022	U.S	JOLTS Job Openings
05/10/2022	U.S	OPEC-JMMC Meeting
05/10/2022	U.S	EIA crude oil Inventories
06/10/2022	U.S	Natural gas storage
07/10/2022	U.S	Unemployment Rate
13/10/2022	U.S	Annoucement of Inflation Rate YoY & FOMC Meeting Minutes
13/10/2022	U.S	EIA crude oil Inventories & Natural gas storage
14/10/2022	China	Inflation Rate YoY
14/10/2022	U.S	Retail sales announcement
15/10/2022	U.S	Treasury Currency Report
17/10/2022	China	GDP q/y announcement
19/10/2022	U.K	Inflation Rate YoY
19/10/2022	U.S	EIA crude oil Inventories
20/10/2022	China	Loan Prime Rate
20/10/2022	U.S	Natural gas storage
21/10/2022	Japan	Inflation Rate YoY
26/10/2022	U.S	EIA crude oil Inventories
27/10/2022	Europe	ECB Interest Rate Decision
27/10/2022	U.S	Advance GDP q/q

RONG VIET NEWS

COMPANY REPORTS	Issued Date	Recommend	Target Price
ELC – Expectations of Intelligent transport to support growth	August 19 th , 2022	ACCUMULATE – 1 year	17,300
HDB – Sustaining healthy growth	July 12 th , 2022	BUY – 1 year	32,000
VNM – Growth momentum comes from subsidiaries	July 1 st , 2022	BUY – 1 year	83,500
REE – Attractive story from the Thuong Kon Tum Plant	June 14 th , 2022	NEUTRAL – 1 year	90,700
FPT – Sustaining Healthy Growth	June 9 th , 2022	ACCUMULATE – 1 year	133,200

Please find more information at <http://www.vdsc.com.vn/en/companyReport.rv?categoryId=302>

FUND CERTIFICATES INFORMATION

Fund name	Trading Day	Subscription Fee (% of trading value)	Redemption Fee (% of trading value)	NAV per unit at valuation date	NAV per unit last valuation date	Change in NAV
DFVN-CAF	17/11/2020	0% - 0,20%	0% - 0,20%	10,773	10,738	0.33%
ENF	19/11/2020	0% - 3%	0%	21,868	21,433	2.03%
MBBF	10/02/2020	0%- 0,5%	0%-1%	11,567	11,462	0.92%
MBVF	12/11/2020	0%	0%-1.4%	16,483	16,326	0.96%
VF1	25/11/2020	0% - 0,6%	0% - 3%	46,218	46,303	-0.18%
VF4	25/11/2020	0% - 0,6%	0% - 3%	18,901	18,945	-0.23%
VFB	19/11/2020	0% - 0,6%	0% - 3%	20,557	20,529	0.13%

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